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# Manheim Market Insights

June 2024 Mid-Month

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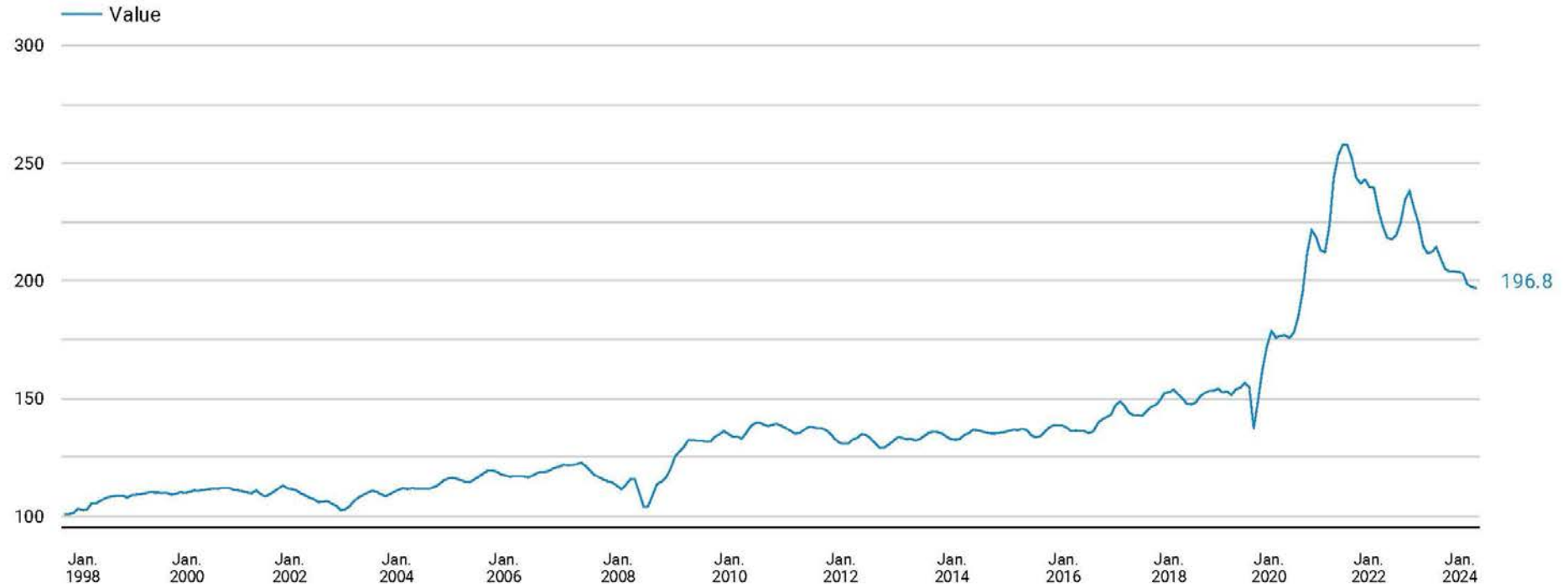
## Wholesale Trends Are Mixed

- **Wholesale Values:** Continuing to Fall
- **Manheim Days' Supply:** Holding flat over the last few weeks
- **Used Vehicle Sales:** Remain higher versus last year
- **Lease Equity:** Declining and some brands are now negative



# June Mid-Month MUVVI

## MANHEIM USED VEHICLE VALUE INDEX Mid-June 2024



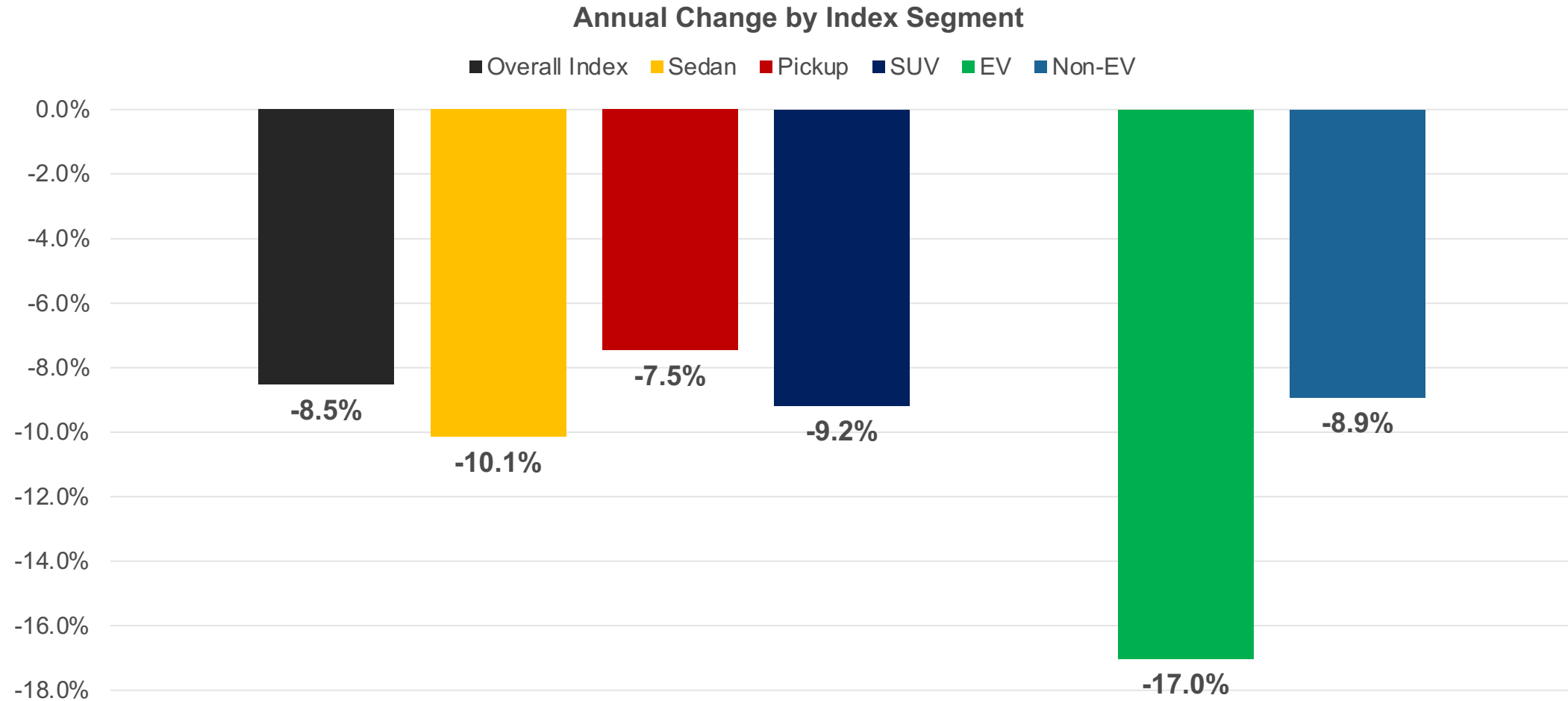
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by Cox Automotive

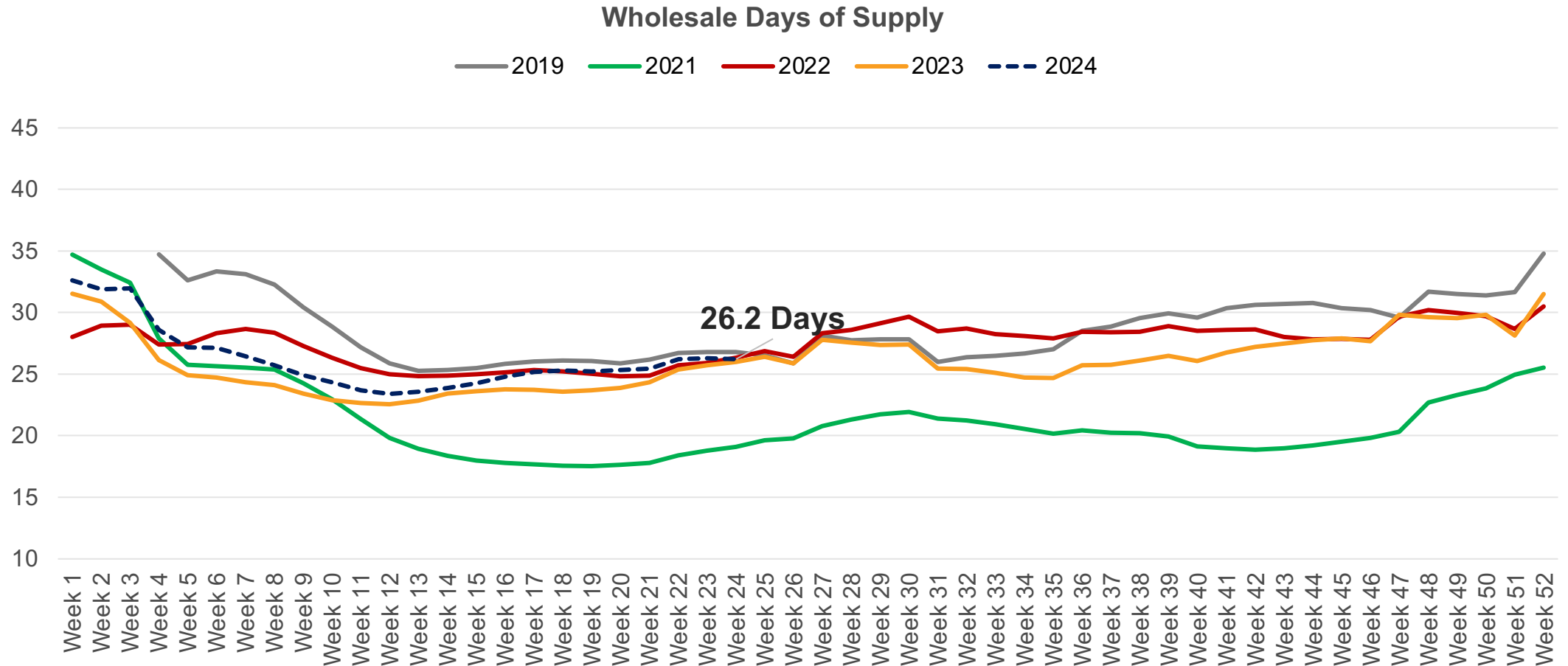
# June Mid-Month MUVVI Changes by Segment

Pickups outperformed the market overall and sedans were weaker as EVs hit 2.5% of all wholesale transactions



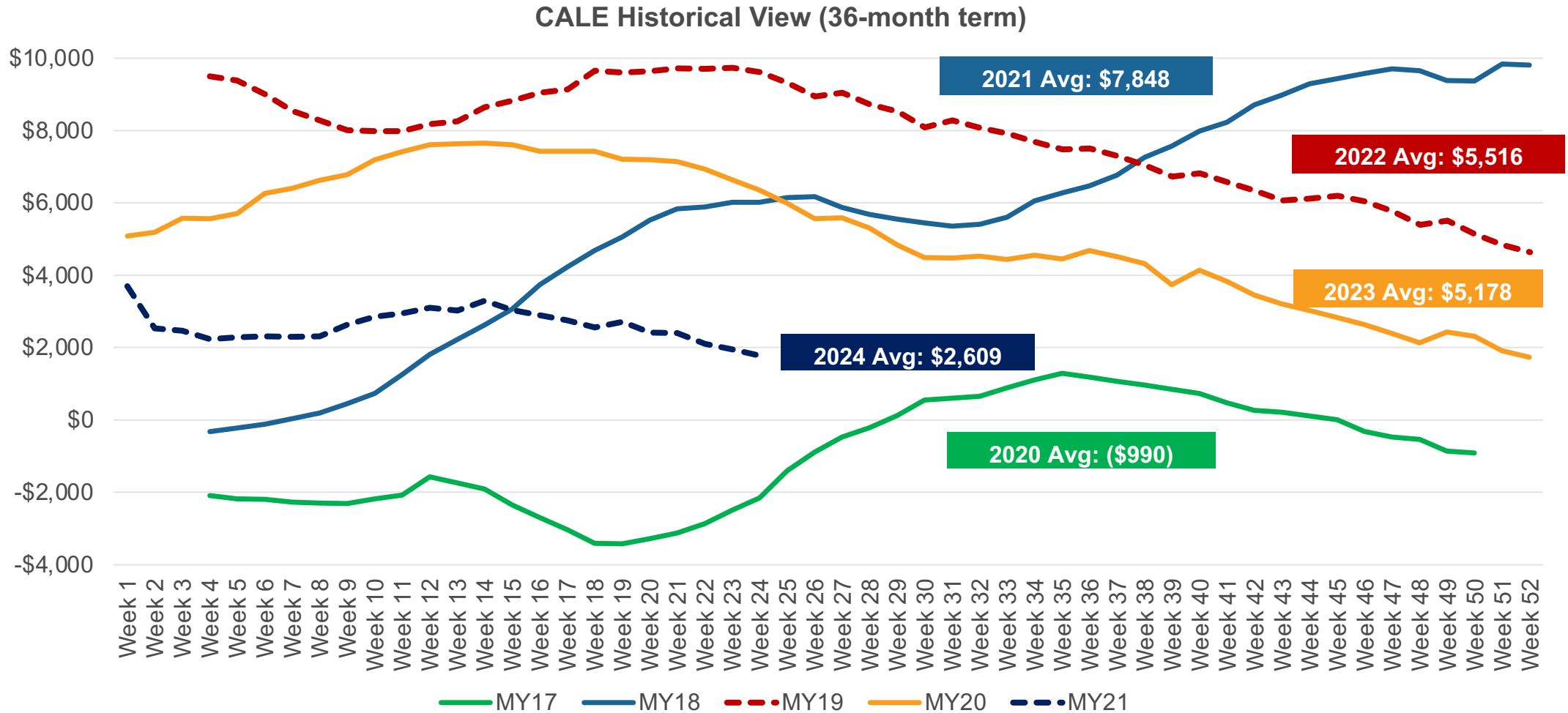
# Wholesale Supply Is Slightly Above Last Year

Inventory is +16% vs 2023 and sales are +15% as days' supply holds around 26 days, +1% year over year



# CALE: Lease Equity

Lease equity has been slowly declining with some brands starting to go negative in recent weeks



## Summary

The year is flying by, and we are already at the 2024 Summer Solstice!

The market is trending in relatively normal patterns, but there's a lot on the horizon over the next several months with Fed moves and elections. Stay tuned!

*Summer's  
Here!*

